

Instructions: Please use this form to explain how you would like us to handle the account of the deceased depositor, along with information that will allow us to contact you to keep you apprised of the account's status.

How you may be able to receive funds: **Joint Owners** can receive funds via ACH, wire or check. **Beneficiaries** will receive checks. If a beneficiary is a Marcus customer we can transfer funds to their account. **If there are no beneficiaries or surviving owners**, we will provide a check to the deceased depositor's estate.

Letter of Intent

Your name

Your phone number

Your mailing address

Name of deceased depositor

Please use this space to enter your instructions.

Signature

Date